

Grow your practice revenue and brand with Australia's most powerful personal financial tool



- Fully branded cloud based online solution
- Digital process to uncover leads from existing and potential clients
- Save time and money with real time access to your clients' up to date, personal data using feeds from RPdata, Redbook, banks, financial institutions and the ASX
- Your brand, in front of your clients, online, on any device, 24/7



Visit us

myprosperity.com.au/prosper

for more info or to become a partner today



Email

info@myprosperity.com.au

to arrange a demonstration for your firm



Your clients' financial world at their fingertips

- All your clients' accounts in one place with one login – credit cards, bank accounts, home loans and investment loans
- Clients can utilise a broad range of other data feeds including property, superannuation, investments and cars – anywhere, anytime, on any device
- Your clients can store and access all their financial information in one, convenient, online location
- Give your clients one-click access to your full range of professional services
- Your clients can get a handle on their cashflow with the auto-categorisation of all their income and expenses
- Make tax time easy for your clients with all their financial data, receipts and documents stored securely online

